## Whispering Heights Real Estate Private Limited

CIN No. U70109MH2016PTC286771

Regd. Office: Raheja Tower, Plot No. C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai-400 051.

Phone +91-22-2656 4000 Fax +91-22-2656 4004

April 23, 2018

The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

Subject: Compliance Certificate pursuant to Regulation 7 (3) of SEBI (LODR) Regulations 2015 for half year ended March, 2018

Dear Sir,

The Company has listed 156, 00,000 SERIES A 13% Unsecured Rated Redeemable Non-Convertible Debentures (NCD) on Bombay Stock Exchange with effect from September 29, 2017. The NCD Issue Scrip code is 956930.

With respect to the above, please find attached herewith compliance certificate issued by Compliance Officer and the authorised representative of the Registrar and Share Transfer Agent.

Request you to take the same on records.

For Whispering Heights Real Estate Private Limited

Yasin Virani Authorised Signatory

Encl: a/a

## **COMPLIANCE CERTIFICATE**

## For the Half Year ended 31-03-2018

[Pursuant to the Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements)

Regulations, 2015]

This is to certify that pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have complied with the requirements pursuant to Regulation 7(2) by ensuring that all the activities in relation to Electronic facilities i.e Dematerialization and Re-materialization are maintained through our Registrar and Share Transfer Agent, M/s. Sharex Dynamic (India) Pvt. Ltd. who is registered with Board (SEBI), UNDER REGISTERATION NO. INRO00002102 for the Half year ended March 31, 2018.

Yours truly,

For Whispering Heights Real Estate Private Limited

(Rishbhi Sanwalka)

Compliance Officer

For SHAREX DYNAMIC (INDIA) PVT LTD

(Authorised Signatory)

Dated: 23<sup>rd</sup> April, 2018